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October 21, 2014

Via ECF

RICHARD A. WILLIAMSON

Honorable Gregory H. Woods  
United States District Court  
Southern District of New York  
United States Courthouse  
500 Pearl Street, Courtroom 9A  
New York, New York 10007-1312

Re: U.S. Bank National Association, as successor Trustee under an  
Indenture, dated as of June 6, 2007 v. Bank of America, N.A., 1:14-  
CV-06296 (GHW)

Dear Judge Woods:

We represent Plaintiff, U.S. Bank National Association. At the Court's request, we write to confirm that Plaintiff withdraws its jury demand in light of the jury trial waiver contained in the Disbursement Agreement, which Defendant intends to enforce.

This withdrawal is being submitted with the consent of Defendant's counsel.

Respectfully,

/s/ Richard A. Williamson

Richard A. Williamson

cc: Daniel L. Cantor, Esq. (By e-mail)  
Asher Rivner, Esq. (By e-mail)

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